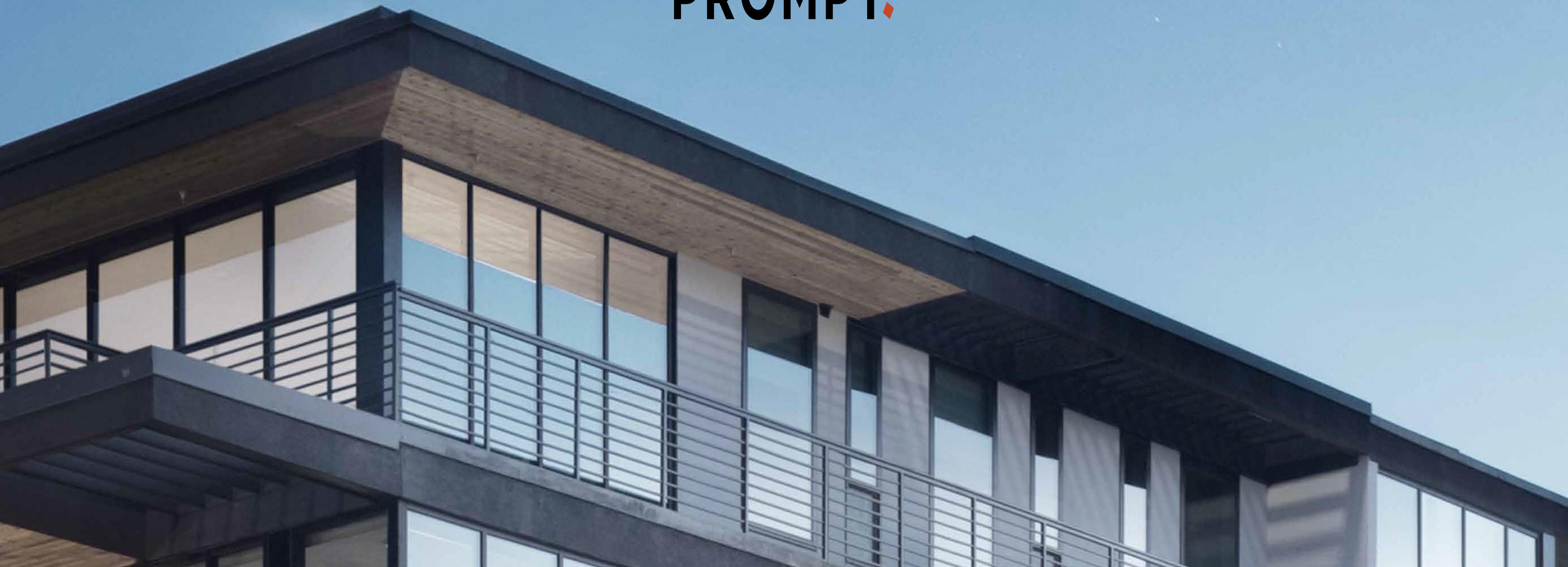


Future Forward Real Estate

PROMPT.



PROMPT Residential Experience

Lifestyle enhancements require relentless focus on what people want, need & use in and around their homes

Smart homes with integrated products and services

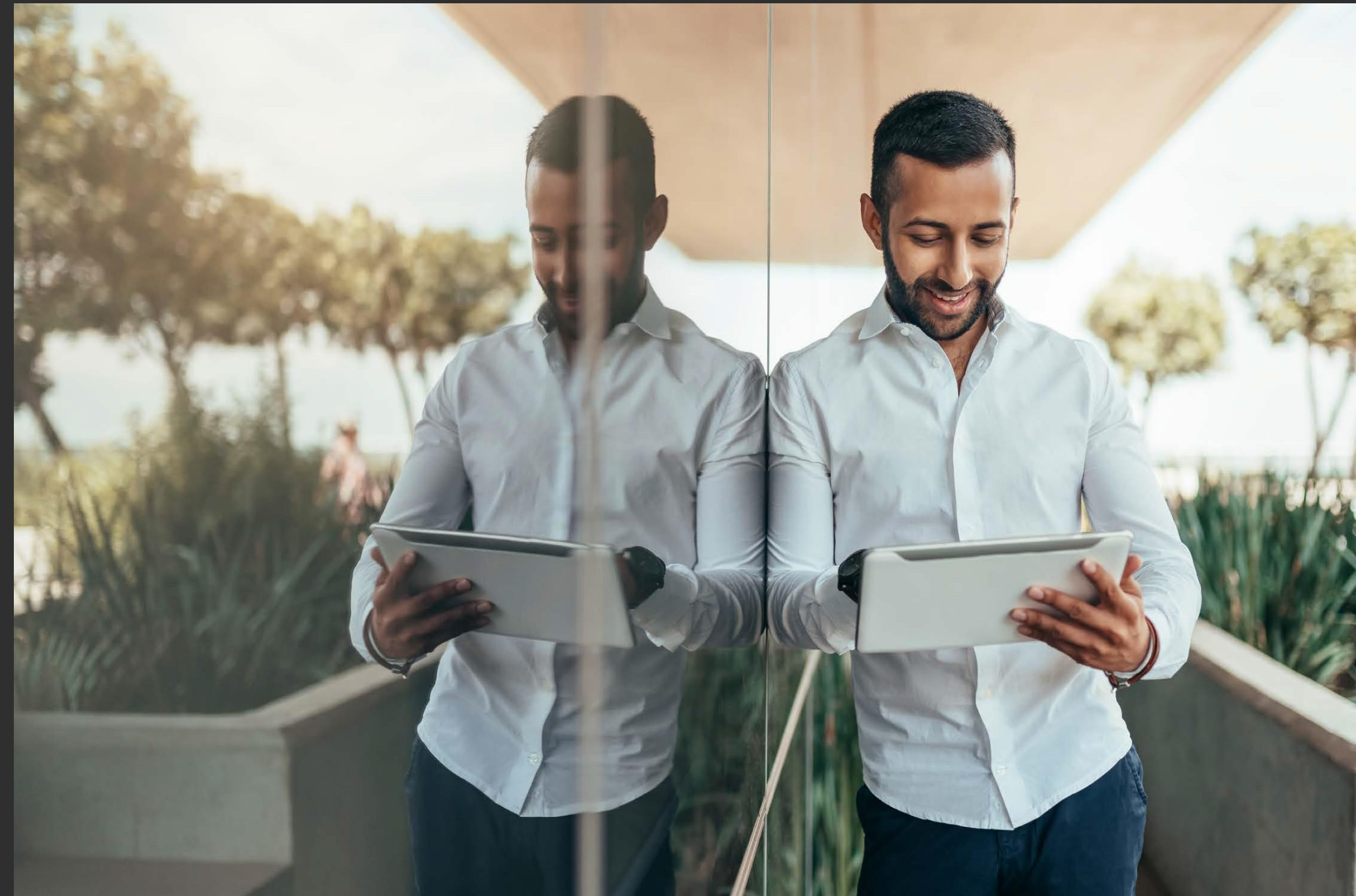
Design centric new mixed-use communities

Retro fit upgraded properties

International capabilities

Business Plan

- Acquire mid-stream technology companies
- Develop custom software components
- Integrate the best hardware features into new and retro fit developments
- Develop residential and mixed-use at scale in specific cities and own portfolio of performing assets
- Talented and extensive leaders working alongside visionary co-owners of existing companies



Integration meets Market Opportunity

Real Estate Technology



New Platform For
Property Management
Building Operations
Resident Experience
Home Owners and
Hospitality Guests

Real Estate Development



Housing Shortage
Design Centric
Barriers to Entry
Local Expertise in
Growth Cities

Real Estate Investments



Scale Pipeline for Future
Distressed Opportunities
Inflation & Interest Rates Ease
Meet Development Needs
REIT Property Portfolio

PROMPT HOLDING COMPANY

Technology Creates Scale and Solutions:

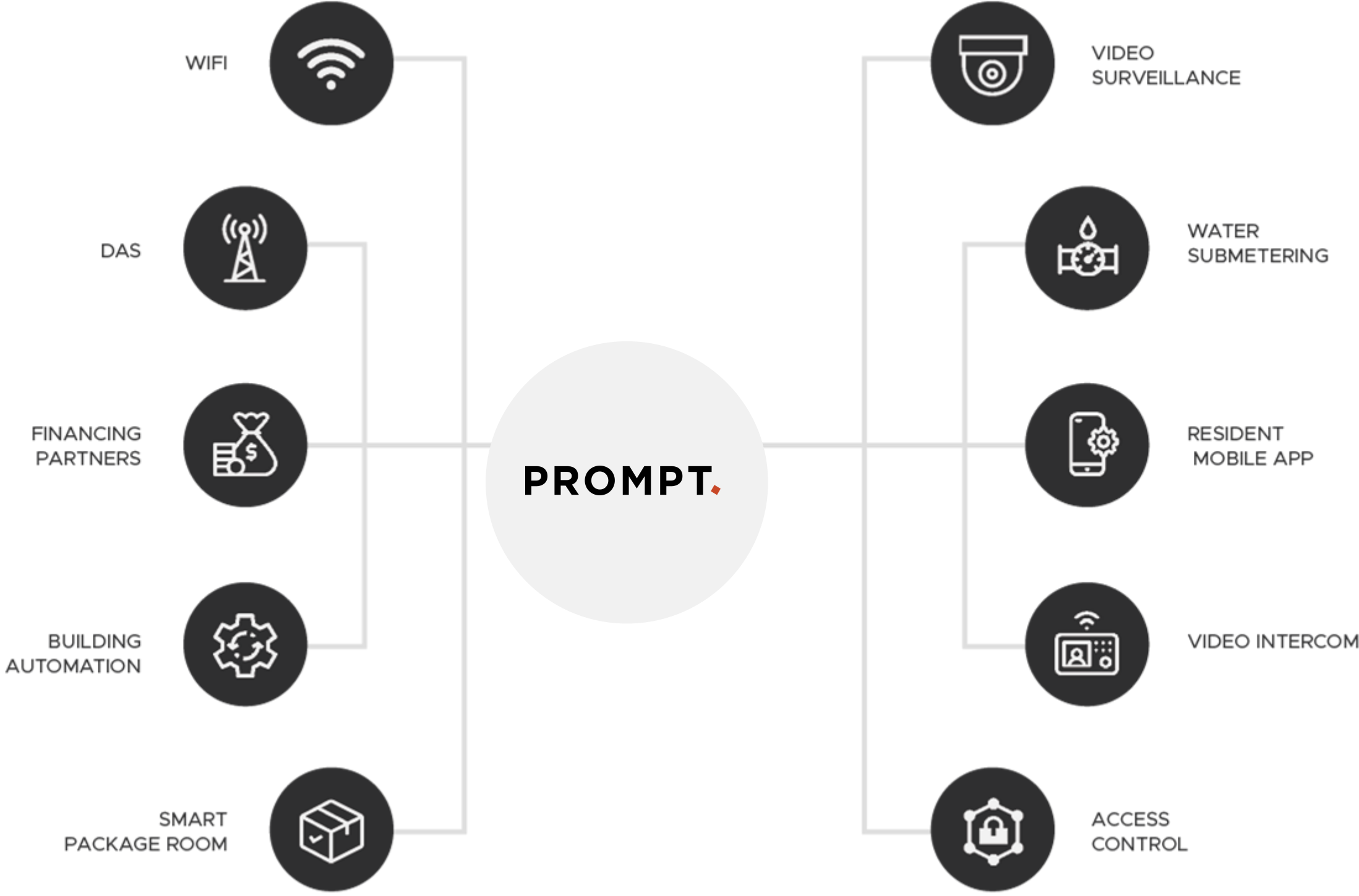
- The Fragmented PropTech Market is currently too Expensive and Complicated for Customers
- Inflated Development Costs are Prohibiting Supply from Meeting Demand

HoldCo Invests in Technology Solutions First:

- SAFE Notes convert to future equity at a discounted share price to institutional investors
- SAFE Notes first invested in midstream technology companies to create platform solutions



PROMPT Technology



Property Technology = Customer Experience



TODAY:

MAXIMIZE
NOI

IMPROVE
BUILDING OPS

REPORT ESG
DATA

MINIMUM
RESIDENT
TECH

TOMORROW:

IMPROVE CX

DELIVER
SERVICES

LEARN FROM
RESIDENTS

MINIMUM
HOMEOWNER
TECH

DAY AFTER:

REVENUE
STREAMS

DELIVER
PRODUCTS

INFORM NEW
INVESTMENTS

ENHANCE
LIFESTYLE
FOR ALL

Market Expertise and Development Tools

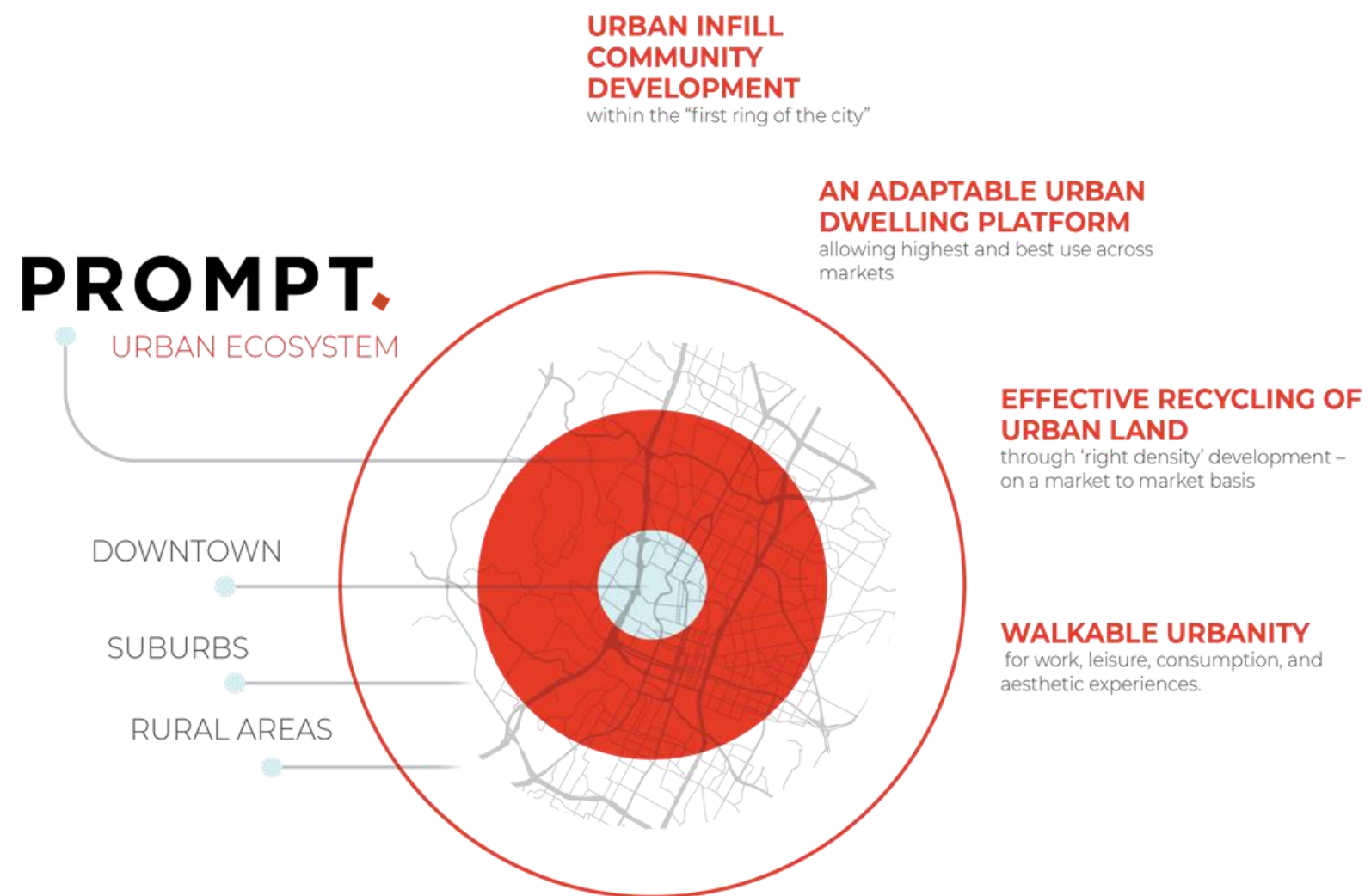
Teaming up with a multitude companies as part of our organizational structure provides greater capital sources, and a wider range of development tools & expertise:

- Hospitality
- Commercial
- Mixed-Use
- Multifamily
- Residential
- Design
- Entitlements
- Permitting
- Civil Engineering
- Maximizing Uses



Strategic Investment in the Real Estate

- STRICT FOCUS ON A+ URBAN INFILL LOCATIONS
- HIGHLY DESIRABLE RESIDENTIAL NEIGHBORHOODS
- CONNECTED MIXED-USE COMMUNITIES
- COMMERICAL DEVELOPMENT AS AN AMENITY



STRICTLY PRIVATE & CONFIDENTIAL

UNIQUE CHARACTERISTICS OF THE URBAN CORE

LOCATION "BALANCE"

The urban core represents the "sweet spot" for shifting U.S. demographics, migration trends and homebuyer needs

The next generation of buyers is increasingly seeking homes near jobs, transportation and entertainment without living downtown



FAST GROWING DEMAND

Adoption of the urban core is growing quickly, attracting significant capital inflows

Further development of the urban core is quickly accelerating its appeal to younger home buyers, supporting higher demand



LIMITED LAND SUPPLY

Limited urban core land supply acts as a natural buffer to support a strong long-term price outlook

StoryBuilt's dedicated focus on developing urban infill allows for better market visibility & improved execution



Founders & Sunflower Holdings

New SAFE & Institutional Investors

FLOWER PETAL HOLDING COMPANY **PROMPT.**

Connected Lifestyle

PROMPT Customer Experience

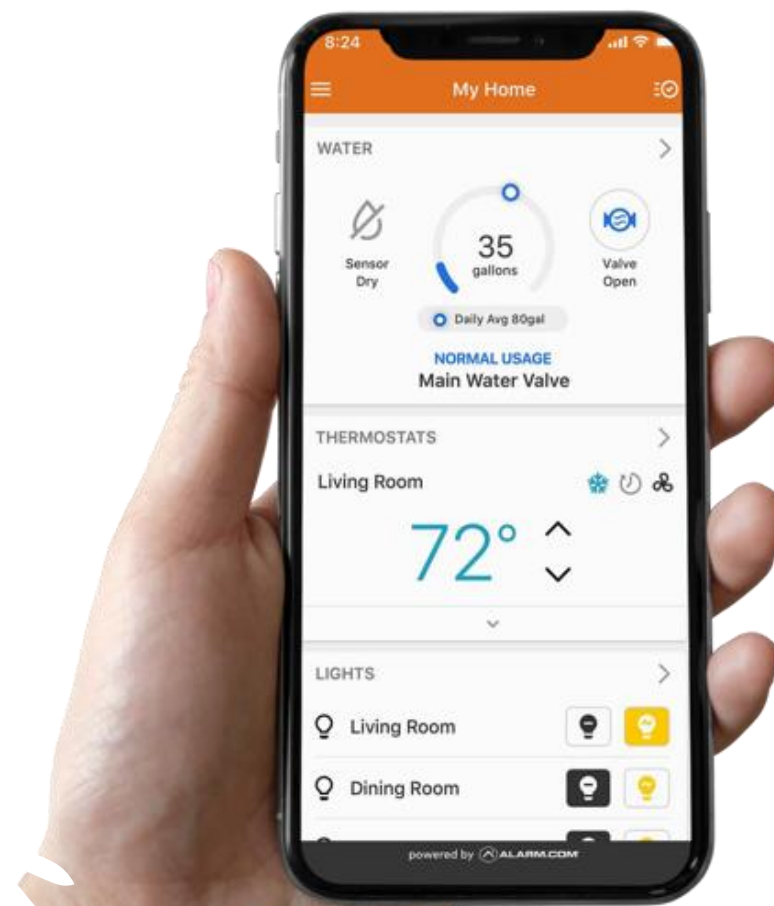
1. Hardware (\$ ePC)
2. Software (\$ Boom)
3. Services (\$ Gatsby)

Smart Home System
Large Markets
M&A Driven

Real Estate Development

1. Ellie May \$100M+
2. Recast \$1B+
3. Partners Group \$1B+

Mixed Use / Villages
Large Cities
Scale Driven



Capital Investments

\$10MM Initial Prompt Technology
5 Years of Research and Experiences

\$10MM Initial Real Estate Development
20 Years of Hands-On Experience

Invest in a Vertically Integrated Company Seeking IPO

Building images from our previous development experience

go to our slide on:
Capital Investment &
Organization Structure

